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Lens Technology Co., Ltd.
藍 思 科 技 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6613)

INSIDE INFORMATION
ENTERING INTO THE AGREEMENT OF
INTENT FOR ACQUISITION OF EQUITY INTEREST

This announcement is made by Lens Technology Co., Ltd. (the “**Company**”) pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined in the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

POTENTIAL TRANSACTION

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on December 10, 2025, the Company entered into an agreement of intent for the acquisition of equity interest (the “**Agreement of Intent**”) with Mr. LEU, SONG-SHOW (“**Mr. LEU**”), pursuant to which, the Company intends to acquire, in cash and by way of other lawful means, 100% of the equity interest in PMG International Co., Ltd. (“**PMG International**”), a limited company incorporated in Samoa, owned by Mr. LEU (the “**Potential Transaction**”). PMG International holds 95.1164% of the equity interest in Zhejiang Yuanshi Technology Co., Ltd., a limited liability company incorporated in the People's Republic of China (“**Yuanshi Technology**”, together with its subsidiaries and PMG International, the “**Target Group**”). The Target Group is primarily engaged in the production and sales of server cabinets, structural components, and server liquid cooling modules.

As of the date of this announcement, the shareholding structure of Yuanshi Technology is as follows:

No.	Name of shareholders	Capital contribution (ten thousand United States Dollars)	Percentage of shareholding interest
1	PMG International	2,045.0036	95.11645%
2	Pinda Technology Co., Limited (品達科技股份有限公司)	104.9964	4.88355%
	Total	2,150	100%

To the best of the Director's knowledge, information and belief having made all reasonable enquiries, as of the date of this announcement, each of the aforementioned individual and entities, as well as their ultimate beneficial owners, are third parties independent of the Company and its connected persons.

The Company will conduct due diligence on the Target Group in legal, financial, tax, technical, and business aspects. The parties will enter into a definitive agreement to finalize the terms and conditions of the Potential Transaction. The exact transaction amount and deal structure will be further negotiated by the relevant parties based on the results of due diligence, audit, and valuation. The exact transaction amount and acquisition method will be determined by the parties in the formal acquisition agreement.

Mr. LEU undertakes and guarantees that, as of the date of signing the Agreement of Intent, PMG International and Yuanshi Technology have possessed the necessary supplier qualifications, technical and intellectual property rights, research and development and business teams, production capabilities, production equipment/sites, and other essential elements required to carry out the server cabinet business (including but not limited to racks, slides, trays, busbars, and other components) for specific domestic and overseas customers. Furthermore, the aforementioned elements, as well as the qualifications, teams, and business capabilities required for these elements, will continue to be valid and remain unchanged for at least three years following the completion of the Potential Transaction, in order to ensure the normal operation of the aforementioned business of Yuanshi Technology after the completion of the Potential Transaction.

The parties have agreed for an exclusive negotiation period for the Potential Transaction, commencing from the date of signing the Agreement of Intent and expiring on June 30, 2026.

REASONS FOR AND BENEFITS OF THE POTENTIAL TRANSACTION

The Board considers that through the Potential Transaction, the Company will rapidly acquire mature technologies and customer certifications for server cabinet business (including but not limited to racks, slides, trays, busbars, and other components) from specific domestic and overseas customers, as well as advanced liquid cooling system integration capabilities, which will form a powerful complement and high synergy with the Company's robust precision structural component manufacturing capabilities and vertical integration capabilities across "material, modules, complete device" structure. This will significantly enhance the Company's core competitiveness in AI computing hardware solutions, providing strong impetus for the Company to explore the new track of AI computing infrastructure and accelerate its transformation into a global AI hardware innovation platform.

GENERAL

The Agreement of Intent represents the preliminary intent of the parties to the Potential Transaction, which is non-legally binding. The Potential Transaction under the Agreement of Intent, if materialises, may constitute a notifiable transaction of the Company under Chapter 14 of the Hong Kong Listing Rules. If the parties enter into the definitive agreement, or if there are any material developments with respect to the Potential Transaction, the Company will make further announcement(s) in accordance with the applicable laws and regulations, including but not limited to the Rules Governing the Listing of Securities on the Shenzhen Stock Exchange and the Hong Kong Listing Rules.

Shareholders of the Company and/or investors should note that the Potential Transaction under the Agreement of Intent may or may not materialise as no formal binding documentation has been entered into between the parties and negotiations are still in progress. Shareholders of the Company and/or investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Lens Technology Co., Ltd.
Chau Kwan Fei
Chairman of the Board

Hong Kong, December 10, 2025

As of the date of this announcement, the Board comprises Ms. Chau Kwan Fei, Mr. Cheng Chun Lung and Mr. Rao Qiaobing as executive Directors; and Ms. Wan Wei, Mr. Liu Yue and Mr. Tian Hong as independent non-executive Directors.